

GLOUCESTER COUNTY LEGAL EDUCATION ASSOCIATION

February 10, 2022 Thursday CLE/CPE LECTURE

CLE Credits:

NJ 2.4 Substantive
PA 2.0 Substantive Law,
Practice and Procedure

Zoominar

4:30 p.m. – 6:40 p.m.

Accounting CPE Credits:

NJ 2.0 Taxation
PA 2.0 Taxation

NEW JERSEY SUPREME COURT CONTINUING LEGAL EDUCATION BOARD ACCREDITED SERVICE PROVIDER #154
PENNSYLVANIA SUPREME COURT CONTINUING LEGAL EDUCATION BOARD ACCREDITED PROVIDER #3176
CREDITS MAY BE APPLIED UNDER THE NEW YORK APPROVED JURISDICTION POLICY
NEW JERSEY STATE BOARD OF ACCOUNTANCY SPONSOR #20CC00198100
PENNSYLVANIA STATE BOARD OF ACCOUNTANCY SPONSOR #PX177630

IRS TAX CONTROVERSY CASE MANAGEMENT RULES AND TOOLS: WINNING STRATEGIES FOR PLAYING CHESS WITH THE IRS

SARAH A. FIELDS, EA, NTPI FELLOW

IMPORTANT NOTICE

Because this is not an “in-person” program with attendees physically present in a classroom setting, there are extra State CLE Board regulations with which we must comply. You are asked to keep your video in the “on” mode during the presentation to ensure participation. “Polling” codes/questions will be broadcast periodically during the seminar. Within 60 seconds after each announcement, you are required to e-mail to Lynn Silverstein at the Gloucester County Bar Association office at baroffice@gcbanj.org the codes and/or the answers to the questions.

You MUST pre-register for this program in order to receive the Zoom access code to the seminar

Please return this registration form together with your check payable to “GCLEA” no later than FRIDAY February 4th

\$35.00 to members of Bar Associations within Vicinage 15

\$45.00 to non-member attorneys

\$35.00 to Accountants

\$10.00 to Paralegals

Price includes CLE credit charges

Starting and ending times for this seminar allow for a five-minute break. This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 2.4 hours of total NJ CLE *Substantive* credits. This program has been approved by the Pennsylvania Continuing Legal Education Board for 2.0 hours of total PA CLE credit in *Substantive Law, Practice and Procedure*. For CPAs, this seminar is presented as an *Overview*; a working knowledge of the legal system is suggested as a prerequisite.

**To register, complete this form and mail it with your check (payable to “GCLEA”) to Lynn A. Silverstein at:
GCLEA, P.O. Box 338, Woodbury, NJ 08096**

James L. Capobianco, Esq., CPA – President & Founder CLE/CPE Program

Please Print Your Name

Phone Number

CPA or Atty License #

Email Address

IRS Tax Controversy Case Management Rules & Tools: Winning Strategies for Playing Chess with the IRS:

Successful resolution of a taxpayer’s IRS situation requires effective communication with clients and efficient workflow processes for each stage of a case. This program will focus on key points for navigating your representation of your client. Key points include: 1) Having a Plan; 2) Rules of Engagement; 3) Know Your Arsenal of Tools, Rights and Options.

Included are practical how-to’s as well as completed sample forms. This course will give you a strong overview of what options you should consider, based upon your client’s situation, so you can focus on a winning strategy.